Probus Club of Burlington



January 2024

Our speaker on January 18 is Allen Teska of FPS who will cover tax topics including:

- Tax, Investment and Estate Tips to grow your money more effectively in 2024
- We will look at how you can keep money in your pocket and away from the tax man in both life and death
- We will talk to new programs being launched by the federal / provincial government that can help you and some of the most under-utilized programs we come across
- We will give some quick wins on how to earn more and structure things better.



Allen S. Teska CFP, CIM, FCSI, is a Certified Financial Planner and Certified Investment Manager that has spent the bulk of his 20 year career working in various senior roles in Canada's financial services industry.

His passions combine; his investment management expertise and his deep-seated desire to help people in his community succeed. Prior to joining FPS, he worked with one of Canada's largest independent asset managers, consulting top financial advisors across

Canada; to incorporate innovative solutions and technologies into their practice. He is passionate about the role and importance of financial literacy / knowledge and accountability guiding client's future success.

When he is not working, he enjoys time with his wife Lara, Children; Charlie and Gabriel, Miniature Poodle Elvis; hanging around Burlington's various; rinks, splash pads, conservation areas & parks.

Upcoming Speakers

15 February - Hailey Patry. Happiness Expert

21 March - Adam Shoalts - Arctic Explorer

Here are articles from Oct 14 from the Hamilton Spectator and Toronto Star about Adam Shoalts.

https://www.thespec.com/entertainment/books/canada-s-explorer-of-the-wild-launches-new-book/article 41b42008-d93c-59fe-8d54-

fff03d4d509b.htmlhttps://torontostarreplica.pressreader.com/article/282029036890208

Our President's 2024 Message

A warm welcome to the PROBUS Club of Burlington 2024. I hope you and your families had a Very Merry Christmas or whichever seasonal holiday you celebrate.

2023 ended for our Club with another delightful Christmas lunch hosted by the Lakeshore Club at the Burlington Golf and Country Club. Some twenty of us including spouses enjoyed an excellent meal and then seasonal acapella singing from 25 members of Harbourtown Sound from Hamilton. These barbershop type singers are truly outstanding and I hope we can use them ourselves sometime. Our Club's presence at the lunch was specifically acknowledged by the MC which was a nice touch. Anyway, it was a great event and I hope even more of us can take part this coming December.

Membership Chair Ian McIntyre has resigned from that responsibility because of continuing health issues. On behalf of the management committee, I'd like to acknowledge Ian's adept handling of this portfolio. Ian would still like to help out for at least a while. First VP Keith Dobson has agreed to be Chair in the interim but, as he will take over as Club President at the February Annual General Meeting, we'll need a new Membership Chair quite soon. We also need a new Second VP as the management committee has agreed with Neil Berger's suggestion that he become Chair of a Marketing Committee. Please contact Bob English if you are interested in becoming Membership Chair or Second VP.

Kevin Harraher has lots of good speakers lined up and I know that Dave Rokosh is working away on organizing interesting tours and outings over the year. Most of us have now renewed our memberships for 2024 but, if you haven't yet, please do so as soon as possible. Our first monthly breakfast will be on Wednesday 4 January at 8:30 AM at the Harvest Table on Fairview St. The first Club meeting will be at 10 AM on Thursday 18 January in the Burlington Central Library's Centennial Hall just off New St. at Teen Tour Way.

Cheers and best wishes for a Healthy, Happy and Prosperous 2024, Chris Walker

Greeters (always) wanted!

Are you new(ish) to the Probus Club? Do you see a lot of faces that you would like to get to know better? Then you will enjoy becoming one of our greeters! All you need to do is arrive at 9:30 and shake hands! (No test afterwards!) Contact either Keith Dobson kdobson1257@gmail.com to get your name on the list.



Are you a social media whiz? Do you have an hour or two a month to offer? Would you like to help your Probus Club reach out? If you answered yes to these questions, please contact Keith Dobson, first Vice President.

Social Events by Dave Rokosh

Holiday luncheon December 11 2023.

Members of the Probus Club of Burlington and spouses, a total of 16 people, joined the Probus Club of Burlington Lakeshore for an enjoyable Christmas Luncheon. The event, held at the Burlington Golf and Country Club, consisted of a three-course meal and entertainment by the Harbourtown Choir. It was an enjoyable expression of fellowship and an opportunity to offer good wishes for the holiday season.

<u>Join us for lunch at The Squire</u>, 3537 Fairview St., Burlington, after our Probus Meeting on January 18th. Members and guests welcome.

PROBUS CLUB OF BURLINGTON BREAKFAST



All club members welcomed

HARVEST TABLE 3350 FAIRVIEW AVENUE THURSDAY January 4th 8:30am

<u>Annual Golf Tournament</u> - The 2024 annual Interclub Golf Tournament with the Lakeshore Probus Club is tentatively scheduled for Friday May 24th, 2024. More details to be provided later. Mark your calendars. Thanks, Thomas L. Evans Email: "tomevans1933@gmail.com"

List of Your Probus Club Executive

President Chris Walker mcdwalkers@sympatico.ca

1st VP Keith Dobson kdobson1257@gmail.com

2nd VP vacant

Past President Robert English renglish6@bell.net
Secretaries Tom Evans tomevans1933@gmail.com

John Bembenek jb1@cogeco.ca

Treasurer Mike Binder mbinder@cogeco.ca
Communication Chair Gary Hindley GHindley1@gmail.com

Website Bill Valcour <u>bvalcour@bell.net</u>

Membership Chair(acting)Keith Dobson kdobson1257@gmail.comHouse ChairBob Dickison rgdickison@gmail.comEvents ChairDave Rokosh rokoshda@gmail.comGolf ChairTom Evans tomevans1933@gmail.comSpeakersKevin Harraher kharraher@sympatico.caMarketing ChairNeil Berger neilberger25@gmail.com

Computer Interest Group



We are a joint, Burlington and Lakeshore Probus Club group, who get together to discuss current developments in the computer fields and help solve each others computer related issues. We meet the 4rth Thursday of the month at 10 am (one week after our regular Probus meeting). We meet at the Burlington East Presbyterian Church on Walkers Line and have an option to join via Zoom. The cost is \$5 per meeting. If you would like to join us please email Bob Dickison at rgdickison@gmail.com and he will add you to our email list.

We will meet again January 25, 2024

Do you enjoy being a member of Probus?



If you do, then, no doubt you have friends who would also like Probus. Do them a favor and invite them to join you as a guest at one of our meetings. We have many interesting speakers over the next few months!

Should you need an application form for friends who would like to join us this year, you can visit our website at https://www.probusclubofburlington.ca/ or email Keith Dobson at kdobson1257@gmail.com

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